

LEWIS
ANDROCA
LLP

L A W Y E R S

E-Filed on 5/23/07

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Attorneys for Official Committee of Unsecured Creditors
of USA Commercial Mortgage Company

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,USA CAPITAL REALTY ADVISORS,
LLC,USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affecting:

.. All Cases

or Only:

× USA Commercial Mortgage Company

.. USA Capital Realty Advisors, LLC

.. USA Capital Diversified Trust Deed Fund,
LLC

.. USA Capital First Trust Deed Fund, LLC

.. USA Securities, LLC

Case No. BK-S-06-10725-LBR

Case No. BK-S-06-10726-LBR

Case No. BK-S-06-10727-LBR

Case No. BK-S-06-10728-LBR

Case No. BK-S-06-10729-LBR

CHAPTER 11Jointly Administered Under Case No. BK-S-06-
10725 LBR

Date: April 26, 2007

Time: 9:30 a.m

**SUPPLEMENT TO LEWIS AND
ROCA LLP'S SECOND AND FINAL
APPLICATION FOR ALLOWANCE
OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES
INCURRED AS ATTORNEYS FOR
OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF USA
COMMERCIAL MORTGAGE
COMPANY**

Lewis and Roca LLP ("Lewis and Roca"), counsel for the Committee of Unsecured
Creditors of USA Commercial Mortgage Company (the "Committee"), respectfully
Supplements Lewis and Roca LLP's Second and Final Application for Allowance of

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1 Compensation and Reimbursement of Expenses Incurred as Attorneys for Official
2 Committee of Unsecured Creditors of USA Commercial Mortgage Company, filed on
3 April 26, 2007 at docket 3614.. This supplement includes the time and expenses incurred
4 for the preparation of monthly statements, application for reimbursement of expenses of
5 Committee members and the final applications for compensation of Sierra Financial
6 Consulting and Lewis and Roca for post effective date services. Lewis and Roca submits
7 its itemized statements attached as: **Exhibit 1** for the time period from March 13, 2007
8 through March 30, 2007, and **Exhibit 2** for the time period April 1, 2007 through April 30,
9 2007.

10 The names of the Lewis and Roca professionals and paraprofessionals requesting
11 fees during the period of this application, the hourly rate charged by each, and the fees
12 billed (after deduction of fees of which no payment is requested) are as follows:

<u>Attorney</u>	<u>Billed Per Hour</u>	<u>Hours Billed</u>	<u>Amount Billed</u>
S. Freeman	\$0	0.8	\$0.00
S. Freeman	\$510	3.2	1,632.00
R. Charles	\$385	2.7	1,039.50
<u>Paralegal</u>			
M. Schoenike	\$0	1.7	0.00
M. Schoenike	\$180	<u>18.5</u>	<u>3,330.00</u>
Total		26.9	\$6,001.50

21 Monthly statements have been sent to all Committee Members of USACM, and
22 pursuant to the proposed Administrative Order, to the "Reviewing Parties." In response to
23 the monthly statements, the U.S. Trustee raised certain issues that have been addressed in
24 a responsive letter and in the Second Application. The Committee disbanded on the
25 Effective Date of the Plan. Donald Walker, former Chair of the Committee and ongoing
26

member of the USACM Trust Committee, providing oversight assistance to the Trustee of the USACM Trust, has signed his approval of this Supplemental Application.

The time period covered by the exhibits to this application is from March 13, 2007 through April 30, 2007, and supplements the Second and Final Application as to time spent relating to the monthly statement and final applications.

A summary sheet that sets forth the hours billed, hourly rate and total billed for each professional and paraprofessional is attached as Schedule A. An analysis by project category of the first, second and supplemental applications follows:

PROJECT CATEGORY ANALYSIS

PROJECT CATEGORY	FIRST APPLICATION		SECOND APPLICATION		SUPPLEMENT TO SECOND		TOTAL	
	Hours	Fees	Hours	Fees	Hours	Fees	Hours	Fees
B110 Case Administration	243.8	\$65,735.50	375.3	\$120,023.00			619.1	\$185,758.50
B120 Asset Analysis/Recovery	3.0	1,255.00	236.3	78,082.00			239.3	79,337
B130 Asset Disposition	7.8	3,378.00	219.3	88,877.50			227.1	92,255.5
B140 Stay Relief	5.9	2,440.50	8.4	2,831.50			95.3	5,272
B150 Meeting of Creditors	145.0	59,342.50	366.7	115,296.50			511.7	174,639
B160 Fee /Employment Applications	40.7	10,469.50	94.6	23,401.00	26.9	6,001.50	162.2	39,872.00
B170 Fee/employment Objections	6.1	2,259.50	108.4	36,645.50			114.5	38,905
B180 Avoidance Action analysis	0	0	9.6	4,158.50			9.6	4,158.5
B185 Assumption Rejection	0	0	.3	153.00			.3	153
B190 Other contested matters	237.0	72,510.00	181.9	73,831.00			418.9	146,341
B195 Non- Working travel	17.4	6742.25	69.9	29,233.00			87.3	35,975.25

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PROJECT CATEGORY	FIRST APPLICATION		SECOND APPLICATION		SUPPLEMENT TO SECOND		TOTAL	
	Hours	Fees	Hours	Fees	Hours	Fees	Hours	Fees
B210 business Operations	0	0	.2	77.00			.2	77
B220 Employee Benefits/Pension	0	0	1.2	574.50			1.2	574.5
B230 Financing	8.4	3,157.50	.3	54.00			11.4	3,211.5
B310 Claims Admin/Objections	1.8	611.00	585.4	139,497.50			587.2	140,108.5
B320 Plan/Disclosure Statement	0	0	648.0	267,523.50			648.0	267,523.5
TOTAL	716.9	\$227,901.25	2905.8	\$980,259.00	26.9	6,001.50	3,649.6	\$1,214,161.75

The total time for all timekeepers for which fees are requested is 26.9 hours, resulting in total fees of \$6,001.50.

Lewis and Roca seeks reimbursement for costs incurred in the amount of \$682.42 for Westlaw charges incurred in February 2007 that were inadvertently omitted from the Second and Final Application of Lewis and Roca LLP:

Description	Amount
Westlaw Computer Research	682.42
Total Advances	\$682.42

Conclusion

Based upon the foregoing, Lewis and Roca respectfully requests the Court to enter an Order approving its applications for compensation as follows:

Application	Fees	Expenses	Total
First	\$227,901.25	\$40,900.51	\$268,801.76
Second	977,591.50	80,326.22	1,057,917.72
Supplement	6,001.50	682.42	6,683.92

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TOTAL	\$1,211,494.25	\$121,909.15	\$1,332,403.40
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Lewis and Roca further requests an order authorizing the Debtor to pay the unpaid balance from unencumbered funds of the USACM estate.

RESPECTFULLY SUBMITTED May 23, 2007.

LEWIS AND ROCA LLP

By /s/ RC (#006593)

Susan M. Freeman

Rob Charles

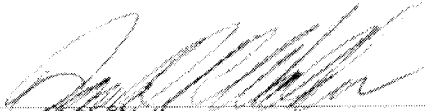
*Attorneys for Official Committee of Unsecured
Creditors of USA Commercial Mortgage
Company*

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U.S. DISTRICT COURT

1 APPROVED AS TO FORM AND CONTENT
2 on May 21, 2007:

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5 Donald R. Walker
6 *Former Chair of USACM Committee and Current*
7 *Member of USACM Trust Committee*
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PROOF OF SERVICE

Copy of the foregoing e-mailed on May 23, 2007 to all parties listed on the Post Effective Official Service List for Limited Notice No. 1 dated April 13, 2007 on file with this Court.

/s/ Christine E. Laurel
Christine E. Laurel
Lewis and Roca